

Symbolic Data Analysis Tools for Recommendation Systems



Byron Leite Dantas Bezerra
bldb@dsc.upe.br

Francisco Assis Tenório Carvalho
fatc@cin.ufpe.br

Centro de Informática – CIn/UFPE
Recife – Pernambuco – Brasil



We are all but threads in the fabric of the universe.

Hate It **Dislike It** **Like It** **Love It**

Things You Might Like

Item	Hate	Dislike	Like	Love	2c
Movies -> Star Wars: Episode VI - Return of the Jedi					
Movies -> Incredibles, The					
Movies -> Star Wars: Episode V - The Empire Strikes Back					
Movies -> Shawshank Redemption, The					
Movies -> Indiana Jones and the Last Crusade					

New Stuff That Needs Ratings

Item	Hate	Dislike	Like	Love	2c	No Ratings
Games -> Kirby and The Amazing Mirror						No Ratings
Music -> Crosse, Clay						No Ratings
Music -> Walker, T-Bone						No Ratings

Find Something

Browse by Category

Authors	Video Games	Movies	Music	Politics
Children's	DS	Action/Adventure	Alternative	Commentators
Classics	GameCube	Animation	Christian	Congressmen
Fantasy	GBA	Comedy	Country	Presidents
Horror	PC	Documentary	Electronica	Senators
Humorists	Playstation 2	Drama	Folk	
Mainstream	PSP	Family	Hip-Hop	
Mystery	XBox	Horror	Jazz/Blues	
Non-Fiction		Musical	Metal	
Romance		Mystery/Thriller	Pop	
Sci-Fi		Sci-Fi/Fantasy	Punk	
		Western/Mar	R&B	

Ads



and you're done.



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Symbolic Data Analysis Tools for Recommendation Systems

Summary

- Problem Definition
- Personalization based on Symbolic Data Analysis
 - CMBF
 - SMCF
 - HMBF
- Experimental Evaluation

Problem Definition

- Key issues
 - Which kind of information should be added in the user profile?
 - How to acquire information about the user preference?
 - How to represent the user profile in computer memory?
 - How to recommend items to the user based on his profile?
 - How much information we need about the user in order to delivery good recommendations?
 - How Symbolic Data Analysis can be a powerful tool to the Recommendation Systems field?

Case Study

.: Movie Recommendation :.

- Items attributes

Movie	Director	Cast	Genre
F ₁	D3	A1,A3,A4,A5	G1
F ₂	D5	A4,A6,A8,A9	G2
F ₃	D7	A2,A3,A7,A8	G3
F ₄	D3	A3,A5,A6,A7	G1
F ₅	D2	A1,A2,A7,A8	G3

- Rates matrix

	F ₁	F ₂	F ₃	F ₄	F ₅
Brícia	5	∅	2	5	∅
Bryan	3	2	2	∅	5
Elaine	1	4	5	3	5
Vanessa	4	∅	4	∅	5

Personalization based on Modal Symbolic Profiles

Content **M**odal
Based **F**iltering System

Social **M**odal
Collaborative **F**iltering System

Hybrid **M**odal
Based **F**iltering System

∴ CMBF ∴

Content Modal Based Filtering System

Symbolic Data Analysis Tools for Recommendation Systems

Workshop Franco-Brasileiro sobre Mineração de Dados – 06 de Maio de 2009

∴ CMBF ∴

- Steps:
 1. Build the user profile
 1. Pre-processing
 2. Generalization
 2. Compare the modal symbolic user profile with the symbolic description of each item in the target repository
 3. Build a personalized list to the user based on the similarity scores obtained in the previous step

∴ CMBF ∴

(Step 1.1 - preprocessing)

Filme	Diretor	Elenco	Gênero
F ₁	D3	A1,A3,A4,A5	G1
F ₂	D5	A4,A6,A8,A9	G2
F ₃	D7	A2,A3,A7,A8	G3
F ₄	D3	A3,A5,A6,A7	G1
F ₅	D2	A1,A2,A7,A8	G3

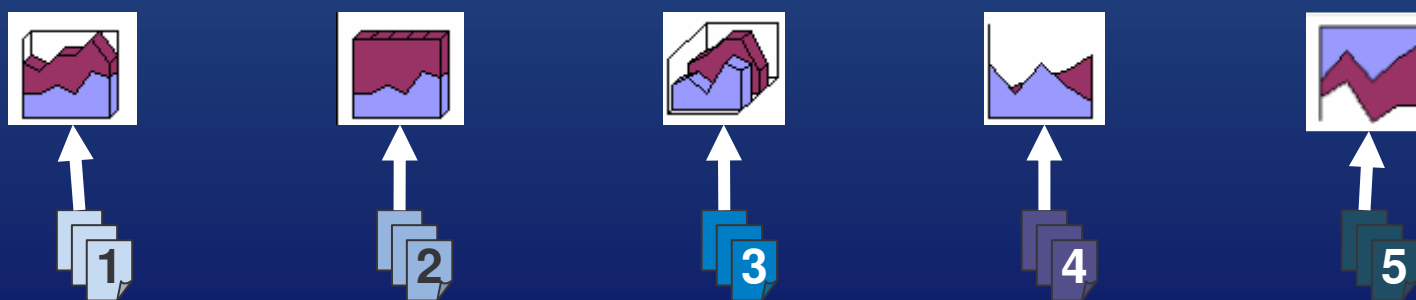
Filme	$\tilde{X}_{F_i}^{Director}$	$\tilde{X}_{F_i}^{Cast}$	$\tilde{X}_{F_i}^{Genre}$
F ₁	({D3},(1.0))	({A1,A3,A4,A5},(1/4, 1/4, 1/4, 1/4))	({G1},(1.0))
F ₂	({D5},(1.0))	({A4,A6,A8,A9},(1/4, 1/4, 1/4, 1/4))	({G2},(1.0))
F ₃	({D7},(1.0))	({A2,A3,A7,A8},(1/4, 1/4, 1/4, 1/4))	({G3},(1.0))
F ₄	({D3},(1.0))	({A3,A5,A6,A7},(1/4, 1/4, 1/4, 1/4))	({G1},(1.0))
F ₅	({D2},(1.0))	({A1,A2,A7,A8},(1/4, 1/4, 1/4, 1/4))	({G3},(1.0))



∴ CMBF ∴

(Step 1.2 - generalization)

- For each level of user preference available in the system, we associate a **set of modal symbolic variables**, where each variable concerns with some attribute in the movie domain



∴ CMBF ∴

(Step 1.2 - generalization)

	F ₁	F ₂	F ₃	F ₄	F ₅
Bryan	3	2	2	∅	5

Movie	Director	Cast	Genre
y_{Bryan_1}	∅	∅	∅
y_{Bryan_2}	({D5,D7},(1/2,1/2))	({A2,A3,A4,A6,A7,A8,A9}, (1/8,1/8,1/8,1/8,1/8,1/4,1/8))	({G2,G3},(1/2,1/2))
y_{Bryan_3}	({D3},(1.0))	({A1,A3,A4,A5},(1/4, 1/4, 1/4, 1/4))	({G1},(1.0))
y_{Bryan_4}	∅	∅	∅
y_{Bryan_5}	({D2},(1.0))	({A1,A2,A7,A8},(1/4, 1/4, 1/4, 1/4))	({G3},(1.0))



∴ CMBF ∴

Comparing the user profile with some item (Step 2)

- Preprocess each target item i in the repository, building the modal symbolic descriptions of each one

$$\tilde{x}_i = (\tilde{X}_i^1, \dots, \tilde{X}_i^p) \quad \text{where} \quad \tilde{X}_i^j = \tilde{X}_j(i) = (S_j(i), q_j(i))$$

- The following function measures the similarity between the user profile u and the item i

$$\Phi(u, i) = \frac{1}{|L|} * \sum_{g \in L} \frac{2 * \rho_g * (1 - \phi(y_{u_g}, \tilde{x}_i)) - \wp_{\max} - \wp_{\min}}{\wp_{\max} - \wp_{\min}}$$

∴ CMBF ∴

Comparing the user profile with some item (Step 2)

- The dissimilarity function ϕ takes into account the differences in the **support** and the associated **weight distributions**.

$$\phi(y_{u_g}, \tilde{x}_i) = \frac{1}{p} \sum_{j=1}^p \frac{1}{2} [\phi_{cf}(S_j(u_g), S_j(i)) + \phi_{cd}(q_j(u_g), q_j(i))]$$

∴ CMBF ∴

Suggesting Items (Step 3)

- Sort the items of the repository according to their respective scores produced in the previous step.

∴ HMBF ∴

Hybrid Modal Based Filtering System

∴ HMBF ∴

- Steps:

1. Build the user profile
2. Compute the similarity between the active user and other users in the community
3. Select the h nearest neighbors
4. Build the personalized list for the active user based on the suggestions of his neighbors

← **CMBF = HMBF**

**Collaborative
Approach**

:: HMBF ::

Comparing User Profiles (Step 2)

- The comparison between u e v is accomplished through the similarity function:

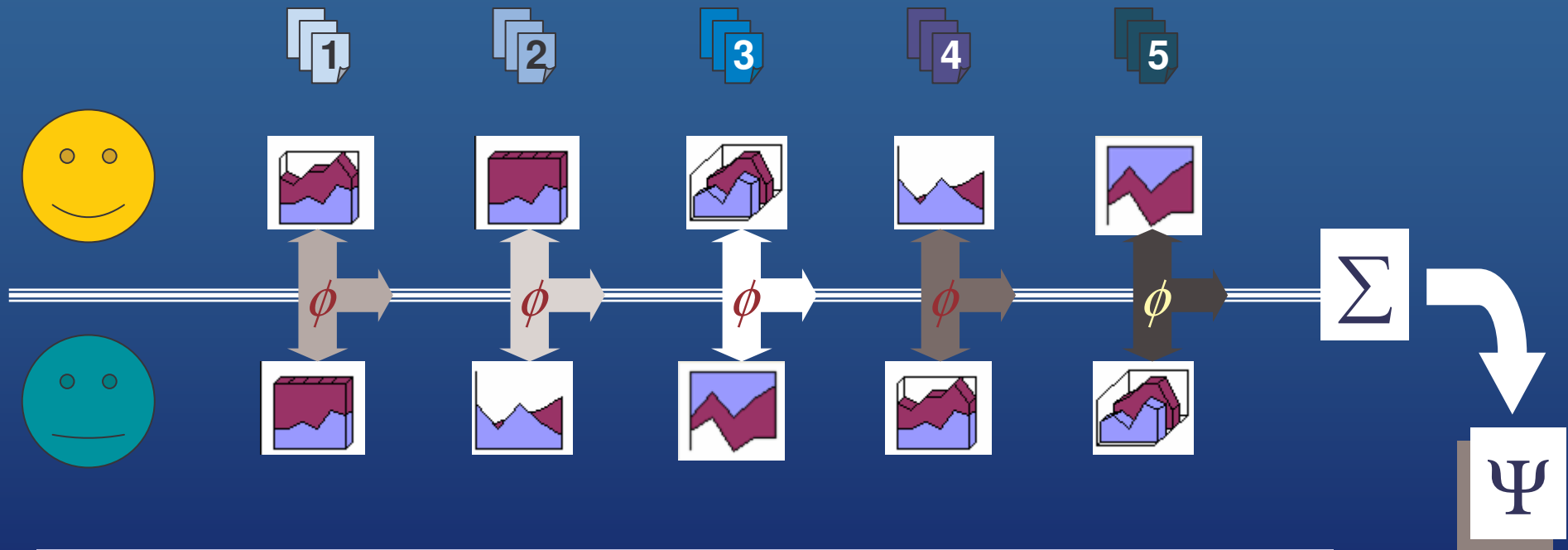
$$\psi(u, v) = \frac{1}{|L|} \sum_{g \in L} \left(1 - \phi(y_{u_g}, y_{v_g}) \right)$$

- Where:

$$\phi(y_{u_g}, y_{v_g}) = \frac{1}{p} \sum_{j=1}^p \frac{1}{2} \left[\phi_{cf}(S_j(u_g), S_j(v_g)) + \phi_{cd}(q_j(u_g), q_j(v_g)) \right]$$

:: HMBF ::

Comparing User Profiles (Step 2)



*After execution of step 2 for all users, we go forward with **step 3** by selecting the h best users according Ψ .*

∴ HMBF ∴

Suggesting Items (Step 4)

- After computing the neighborhood of the active user, we select the most valued items for this users and recommend them for the active user, taking into account the level of similarity between the active user and a given neighbor.

$$\Phi(u, i) = \bar{r}_u + \frac{\sum_{v=1}^h (r_{v,i} - \bar{r}_v) * \psi(u, v)}{\sum_{v=1}^h \psi(u, v)}$$

∴ SMCF ∴

Social Modal Collaborative Filtering System

∴ SMCF ∴

- Steps:

1. Build the user profile
2. Compute the similarity between the active user and other users in the community

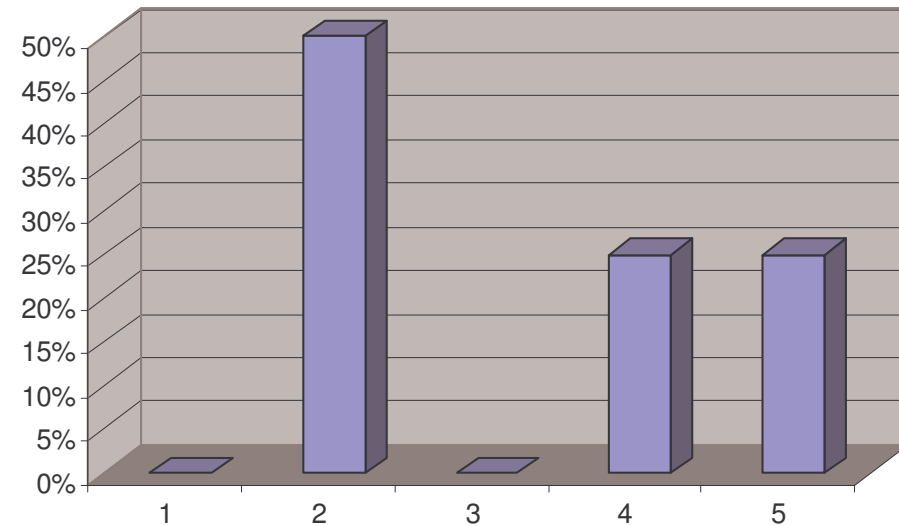
3. Select the h nearest neighbors
4. Build the personalized list for the active user based on the suggestions of his neighbors

HMBF
≠
SMCF

HMBF
=
SMCF

∴ SMCF ∴

	F ₁	F ₂	F ₃	F ₄	F ₅
Brícia	5	∅	2	5	∅
Bryan	3	2	2	∅	5
Elaine	1	4	5	∅	5
Vanessa	4	∅	4	∅	∅



∴ SMCF ∴

(Step 1.1 – preprocessing)

	F_1	F_2	F_3	F_4	F_5
Brícia	5	∅	2	5	∅
Bryan	3	2	2	∅	5
Elaine	1	4	5	3	5
Vanessa	4	∅	4	∅	5

		$i = F_3$
X_{F_3}	$m_{F_3}^1$	($\{\}$, 1)
	$m_{F_3}^2$	({"Bryan", "Brícia"}, 2)
	$m_{F_3}^3$	($\{\}$, 3)
	$m_{F_3}^4$	({"Vanessa"}, 4)
	$m_{F_3}^5$	({"Elaine"}, 5)

.: SMCF .:

(Step 1.1 – preprocessing)

	F ₁	F ₂	F ₃	F ₄	F ₅
Brícia	5	∅	2	5	∅
Bryan	3	2	2	∅	5
Elaine	1	4	5	3	5
Vanessa	4	∅	4	∅	5

	Descrição Simbólica Modal :: $\tilde{x}_i = (\tilde{X}_i)$
\tilde{x}_{F_1}	({1,2,3,4,5}, (0.25,0.00,0.25,0.25,0.25))
\tilde{x}_{F_2}	({1,2,3,4,5}, (0.00,0.50,0.00,0.50,0.00))
\tilde{x}_{F_3}	({1,2,3,4,5}, (0.00,0.50,0.00,0.25,0.25))
\tilde{x}_{F_4}	({1,2,3,4,5}, (0.00,0.00,0.50,0.00,0.50))
\tilde{x}_{F_5}	({1,2,3,4,5}, (0.00,0.00,0.00,0.00,1.00))

∴ SMCF ∴

(Step 1.2 - generalization)

	F ₁	F ₂	F ₃	F ₄	F ₅
Bryan	3	2	2	∅	5

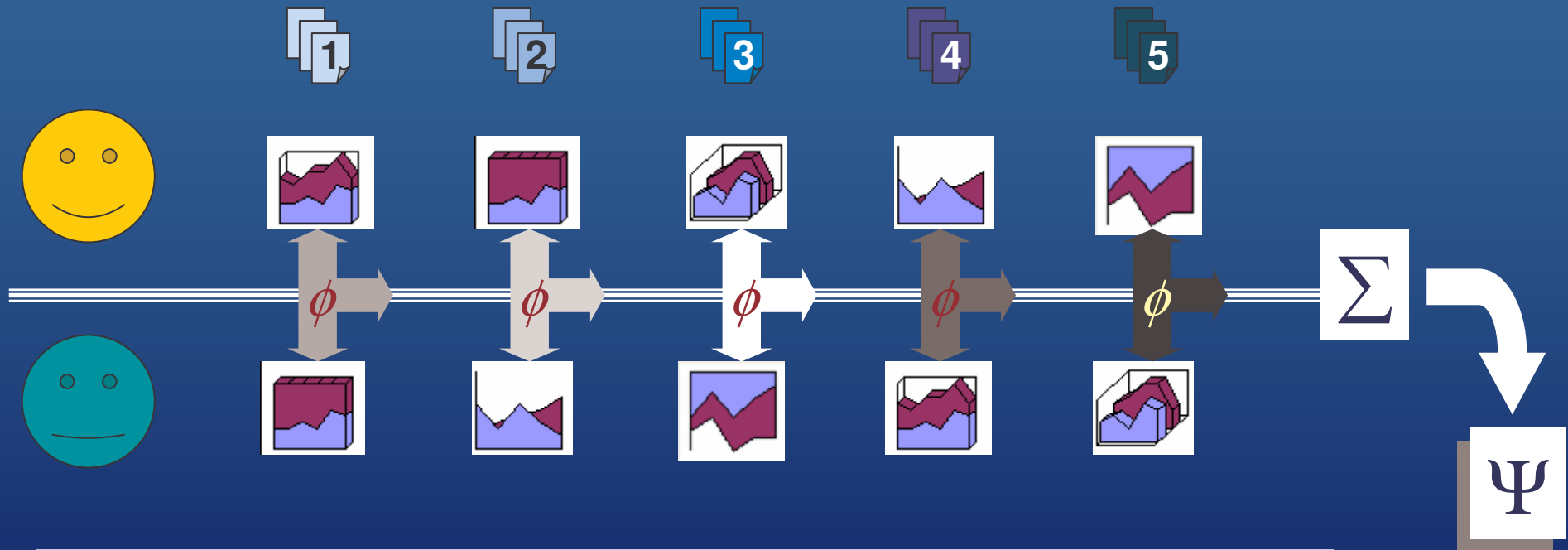
\tilde{x}_{F_1}	{1,2,3,4,5}, (0.25,0.00,0.25,0.25,0.25)
\tilde{x}_{F_2}	{1,2,3,4,5}, (0.00,0.50,0.00,0.50,0.00)
\tilde{x}_{F_3}	{1,2,3,4,5}, (0.00,0.50,0.00,0.25,0.25)
\tilde{x}_{F_4}	{1,2,3,4,5}, (0.00,0.00,0.50,0.00,0.50)
\tilde{x}_{F_5}	{1,2,3,4,5}, (0.00,0.00,0.00,0.00,1.00)

y_{Bryan_1}	{1,2,3,4,5}, (0,0,0,0,0)
y_{Bryan_2}	{1,2,3,4,5}, (0,0.50,0,0.375,0.125)
y_{Bryan_3}	{1,2,3,4,5}, (0.25,0,0.25,0.25,0.25)
y_{Bryan_4}	{1,2,3,4,5}, (0,0,0,0,0)
y_{Bryan_5}	{1,2,3,4,5}, (0,0,0,0,1.0)



:: SMCf ::

Comparing User Profiles (Step 2)



*After execution of step 2 for all users, we go forward with **step 3** by selecting the h best users according Ψ .*

∴ SMCF ∴

Suggesting Items (Step 4)

- Similar to step 4 of the HMBF!

$$\Phi(u, i) = \bar{r}_u + \frac{\sum_{v=1}^h (r_{v,i} - \bar{r}_v) * \psi(u, v)}{\sum_{v=1}^h \psi(u, v)}$$

Experimental Evaluation

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Experimental Evaluation

- **Objective:** investigate the quality of personalized recommendations taking into account the following issues
 - **Size** of the user community
 - **Number of items** in the user profile
 - User preferences **acquiring process**
- **Domain:** movie recommendations
- **Database:** EachMovie + IMDB
- **Methods:** CMBF, SMCF, HMBF, kNN-CF, kNN-CB
- **Metrics:** half-life, precision, recall, f-measure, speed
- **Methodology**
 - inverted 10-fold cross validation X holdout

Experimental Evaluation

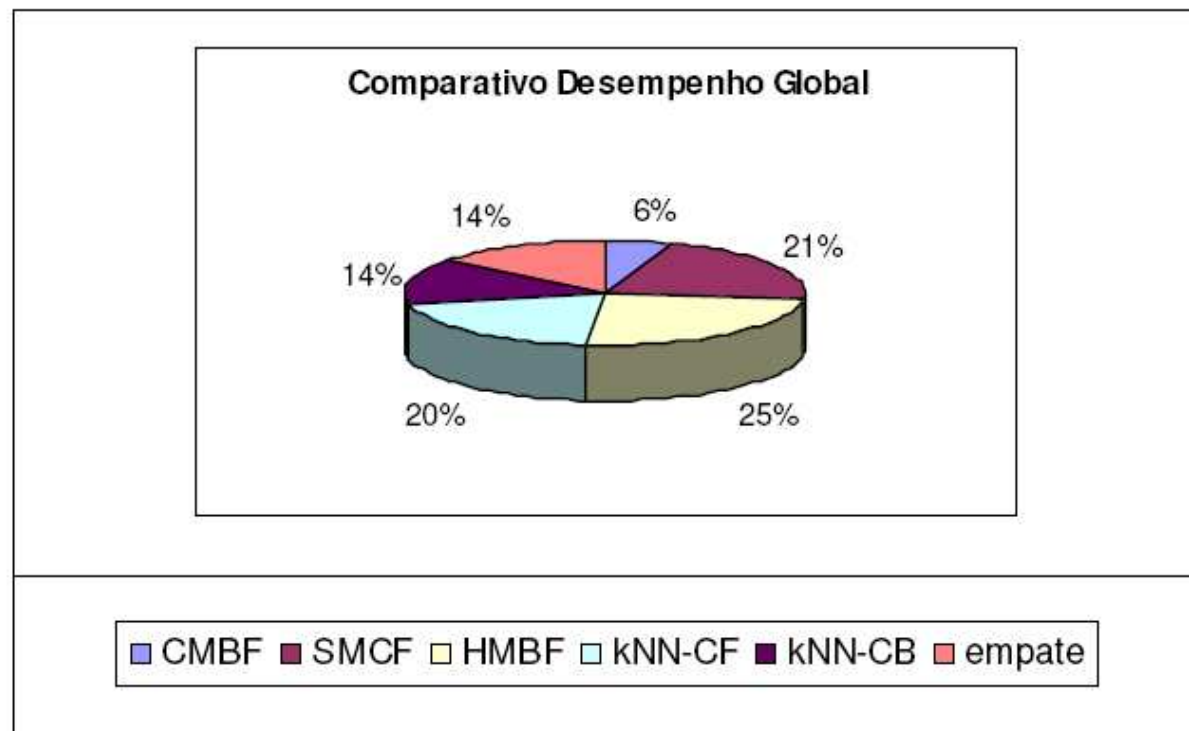


Figura 51 - Gráfico de pizza que apresenta a proporção de vitórias de cada método globalmente, ou seja, consolidando os resultados globais de cada cenário.

Symbolic Data Analysis Tools for Recommendation Systems



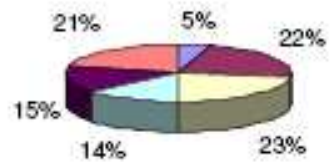
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Francisco Assis Tenório Carvalho
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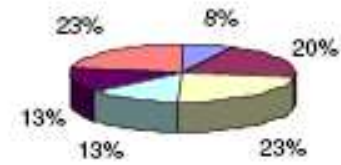
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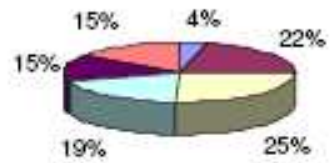
Comparativo Desempenho Cenário 1
(d=small)



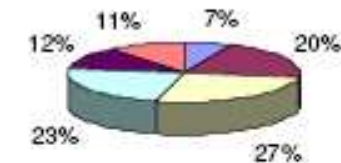
Comparativo Desempenho Cenário 2
(d=small)



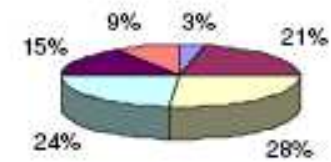
Comparativo Desempenho Cenário 1
(d=regular)



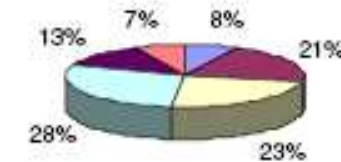
Comparativo Desempenho Cenário 2
(d=regular)



Comparativo Desempenho Cenário 1
(d=large)

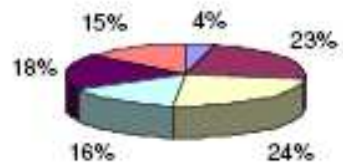


Comparativo Desempenho Cenário 2
(d=large)

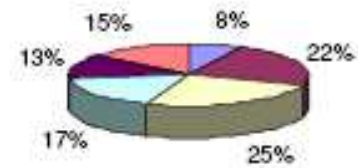


■ CMBF
 ■ SMCF
 ■ HMBF
 ■ kNN-CF
 ■ kNN-CB
 ■ empate

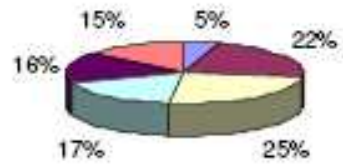
**Comparativo Desempenho Cenário 1
(m=5)**



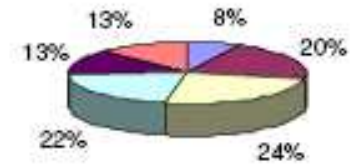
**Comparativo Desempenho Cenário 2
(m=5)**



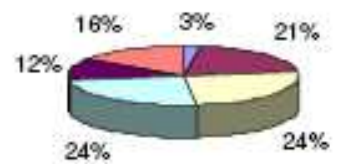
**Comparativo Desempenho Cenário 1
(m=10)**



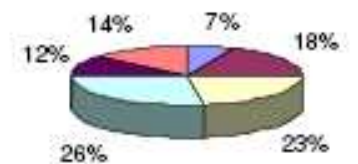
**Comparativo Desempenho Cenário 2
(m=10)**



**Comparativo Desempenho Cenário 1
(m=25)**



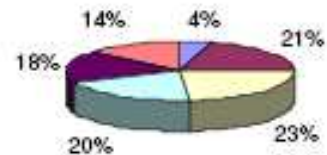
**Comparativo Desempenho Cenário 2
(m=25)**



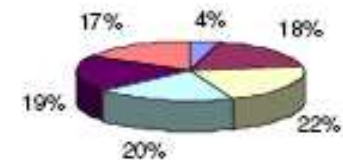
■ CMBF
 ■ SMCF
 ■ HMBF
 ■ kNN-CF
 ■ kNN-CB
 ■ empate

Avaliação Experimental

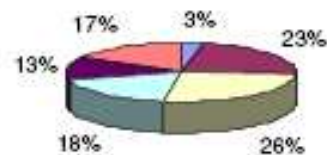
Comparativo Desempenho Cenário 1
(Perfil Aleatório)



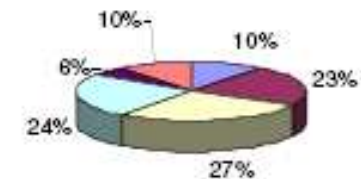
Comparativo Desempenho Cenário 2
(Perfil Aleatório)



Comparativo Desempenho Cenário 1
(Perfil Estratificado)



Comparativo Desempenho Cenário 2
(Perfil Estratificado)



■ CMBF
 ■ SMCF
 ■ HMBF
 ■ kNN-CF
 ■ kNN-CB
 ■ empate