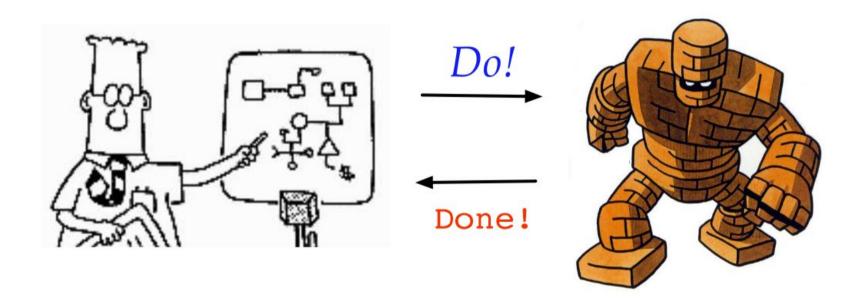
# Eliciting GAI preference models with binary attributes aided by association rule mining

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# Why preferences?

Acting on behalf of a user...



# Why preferences? (2)

- Simple goals aren't enough
  - They are rigid: do or die! (ex.: solve a puzzle)
- The world can be highly unknown
  - We can't know ahead of time if our ultimate goal is achievable
- So, what can we do?
  - We can go to the second best alternative
    - But what is "second best"?
    - And what if "second best" is infeasible?

#### How to do it?

- May be easy if there is a natural way to rank the alternatives
  - One objective with a natural order
    - Optimize cost, optimize quality
    - But, what about optimize both?
  - Adequate to very small sets of alternatives
    - Canarius Palace Hotel > Youth Hostel > A Bench at "Parque da Jaqueira"

#### But...

- Find the best vacation trip advertised in the web
  - Large space of alternatives
    - Lots of trip propositions advertised on the web
      - I don't want to view or compare all of them
  - Multiple objectives may be involved
    - Flight time, price, activities
  - Uncertainty about the feasible outcomes
    - Are there any offers for "one week in Tahiti" for under 200EUR out there?

# Decisions in large spaces...

- Space of alternatives = Cartesian product
  - $X = X_1 \times X_2 \times ... \times X_n$   $X_i$  finite domain of possible values
  - If each attribute domain has p values, size  $p^n$
  - Represent preferences in extension needs a huge memory space
    - n = 10, p = 10 → 10 GB; n = 10, p = 20 → 10 TB
- Decision-making is very difficult (too many alternatives)

#### What we do...

- Take advantage of the structure of the preferences
  - Informally: User preferences have a lot of regularity (patterns) in terms of X
  - Formally: User preferences induce a significant amount of preferential independence over X
- Compact representations
- Benefits
  - Easier to elicit (construct) the model
  - Possibility to build efficient algorithms to exploit the model

# **Utility Functions**

- Space of alternatives:  $X = X_1 \times X_2 \times ... \times X_n$
- Appreciation (utility) of an alternative  $x \in X$ 
  - $u: X \mapsto \mathbb{R}$

• Additive model 
$$u(x) = \sum_{i=1}^{n} u_i(x_i)$$

- Simple and efficient:  $p^n \rightarrow p \times n$
- Independence between attributes

I prefer to drink red wine when I eat steak but to drink white wine when I eat fish.

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# Generalized Additive Independence (GAI)

• Definition (Fishburn, 70; Baccus and Groove 95)

• 
$$X = X_1 \times X_2 \times ... \times X_n$$

•  $C_1$ , ...,  $C_k$  subsets of  $N = \{1, ..., n\}$  such as  $N = \bigcup_{i=1}^k C_i$ ,  $X_{C_i} = \{X_j : j \in C_i\}$ ;  $u_i : X_{C_i} \to \mathbb{R}$ 

A GAI utility function over X can be written in the form:

$$u(x_1,...,x_n) = \sum_{i=1}^k u_i(x_{C_i})$$

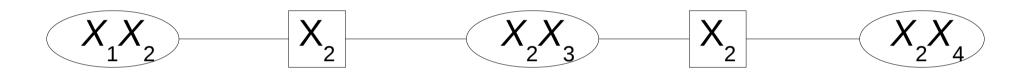
Example: 
$$u(x_1, x_2, x_3, x_4) = u_1(x_1) + u_2(x_2, x_3) + u_3(x_3, x_4)$$

## A Big problem:

- How to elicit a GAI model
  - Construct the model by asking questions about the decision maker preferences
    - They should be simple
    - They should be in a small number
- Inter-dependencies between attributes
  - Elicitation of each utility subterm separately is impracticable

#### Some relief: GAI Networks

• 
$$u(x_1, x_2, x_3, x_4) = u_1(x_1, x_2) + u_2(x_2, x_3) + u_3(x_2, x_4)$$

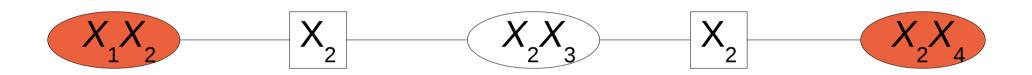


Ellipse = clique

Rectangle = separator

#### Some relief: GAI Networks

•  $u(x_1, x_2, x_3, x_4) = u_1(x_1, x_2) + u_2(x_2, x_3) + u_3(x_2, x_4)$ 



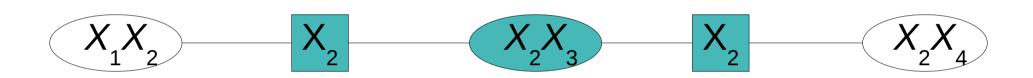
Ellipse = clique

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Running intersection property:
For any pair of cliques (C<sub>1</sub>, C<sub>2</sub> with nonempty intersection S,

#### Some relief: GAI Networks

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$$u(x_1, x_2, x_3, x_4) = u_1(x_1, x_2) + u_2(x_2, x_3) + u_3(x_2, x_4)$$



Ellipse = clique

Rectangle = separator

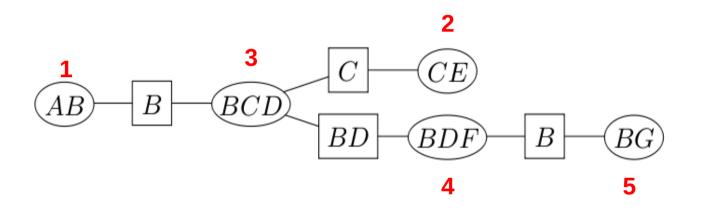
- Running intersection property: For any pair of cliques  $(C_1, C_2)$  with nonempty intersection S, S is a subset of every clique and separator on the path between  $C_1$  and  $C_2$
- Junction trees: constraint/Bayesian network literature

# Why Junction Trees to Represent GAI functions

- Algorithmic efficacy in choice, ranking
  - Family of variable elimination algorithms
- Also allows elicitation with local questions

### Elicitation under Certainty with GAI Networks - Notions

Cliques ordered from exterior to interior ones



- Elicitation in three phases
  - Values given the instantiation of the separator
  - Intraclique
  - Intercliques

### A problem that remains...

- What if the number of attributes is too high?
  - As even if they are all independent, I don't want to express my preferences over all of them
- Example
  - Visiting touristic sites in Paris
    - Binary attributes: touristic sites
      - ex.: Tour Eiffel, Musée du Louvre,...
      - (we found more than 200 of them)
    - Binary values: 0 (don't visit), 1 (visit)

### Mining association rules to the rescue!

- Set of touristic sites:  $I = \{i_1, i_2, ..., i_n\}$
- Set of trips to this destination: D
  - Each element of *D* (a trip) is a set of items  $T \subseteq I$
- Associated mining problem
  - Set of literals: I
  - Set of transactions: T
  - Each transaction is the set of touristic sites in a trip
- Rules  $X \Rightarrow Y$  (where  $X \subset I$ ,  $Y \subset I$  and  $X \cap Y = \emptyset$ )
  - People that visit items in X also visit items in Y

# Coming to a non-linear 0-1 Knapsack problem

Maximize 
$$u(x_1, ..., x_n) = \sum_{i=1}^k u_i(x_{C_i})$$
 decomposable function 
$$\sum_{j=1}^n w_j x_j \leqslant c,$$

- • $u_i$  is the utility function for the user preferences
- • $w_{i}$  is the time needed to visit item j
- • $x_j$  in {0, 1} (visit or not item j)
- •c total time available in the trip

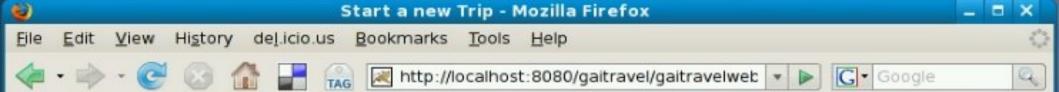
# Coming to a non-linear 0-1 Knapsack problem

Maximize 
$$u(x_1, ..., x_n) = \sum_{i=1}^k u_i(x_{C_i})$$
 decomposable function under the constraint  $\sum_{j=1}^n w_j x_j \leqslant c$ ,

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We developed an efficient procedure that uses GAI-networks to solve this kind of knapsack problem

### Gvisite? A real application



#### Create a new trip

Lets travel!

To get started, tell us where are you going.

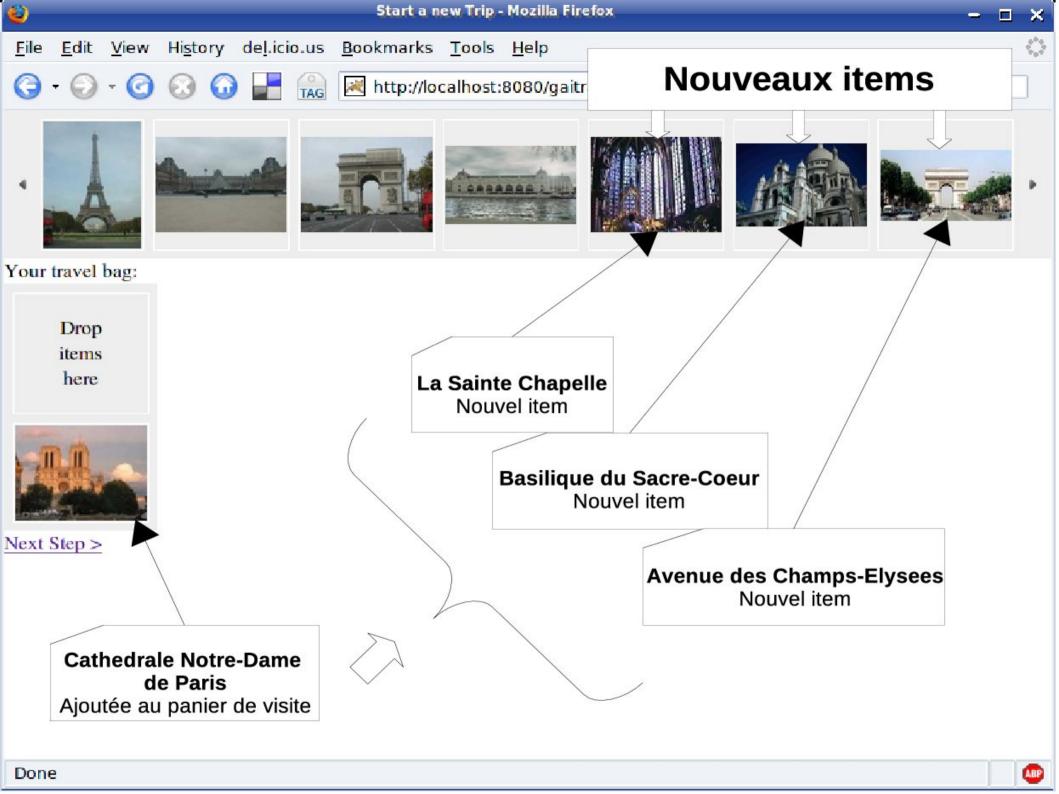
City name: paris

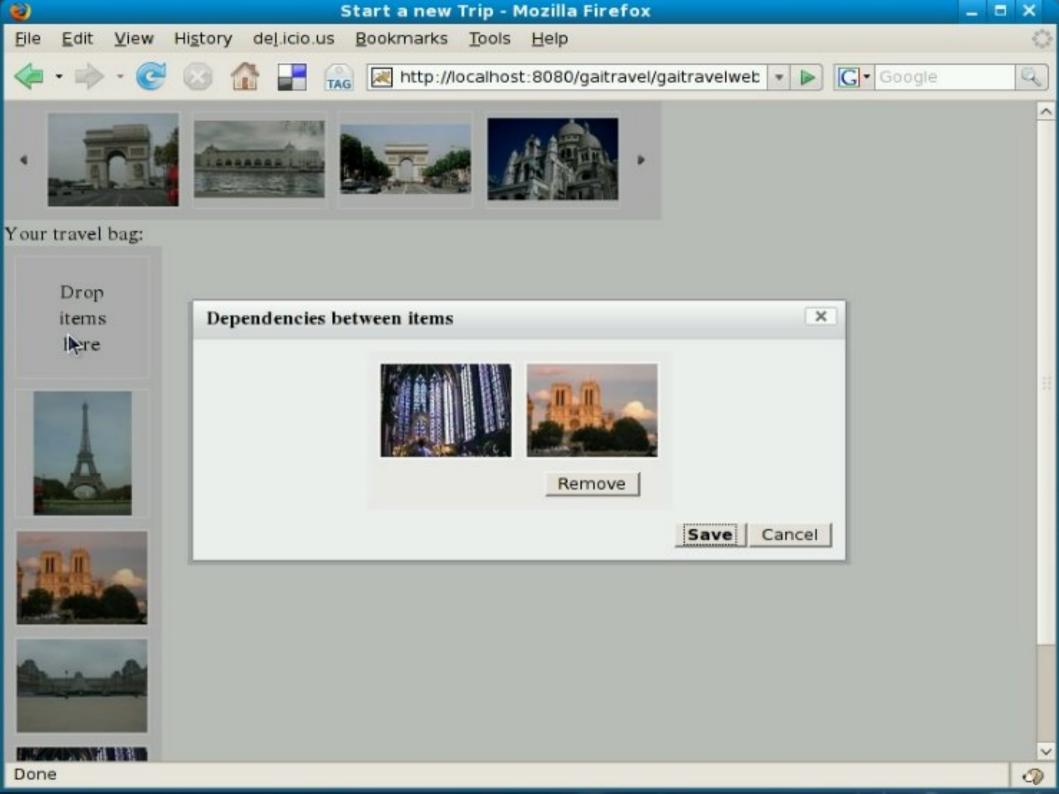


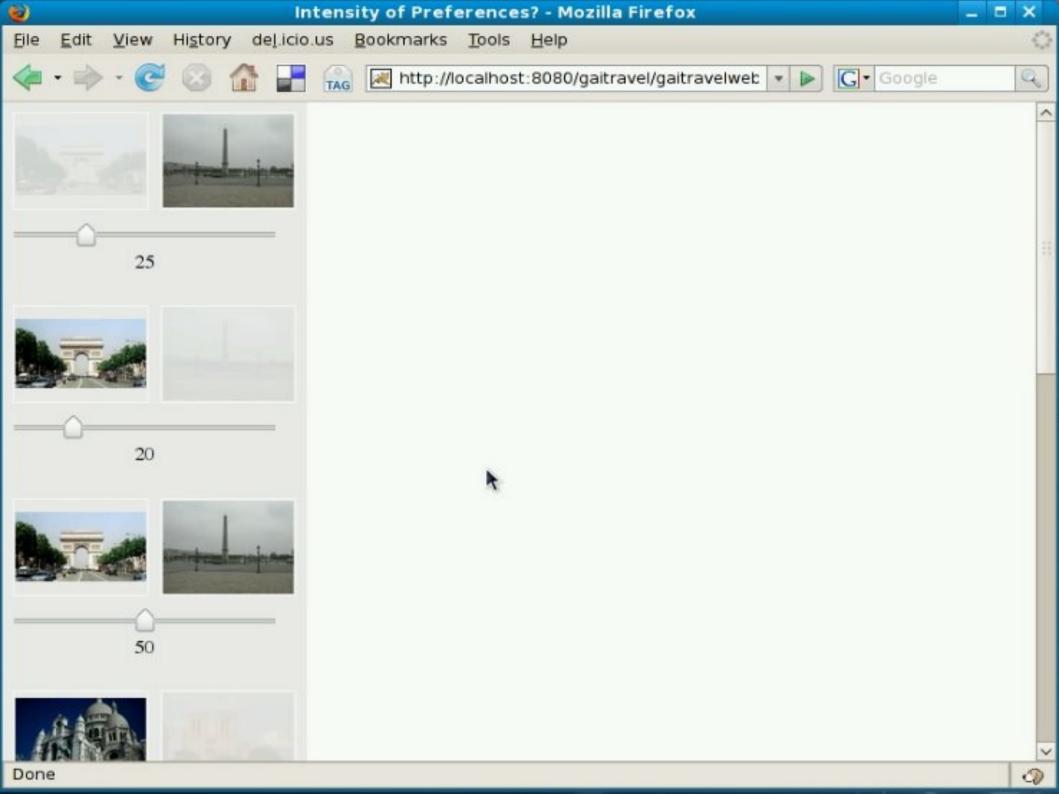


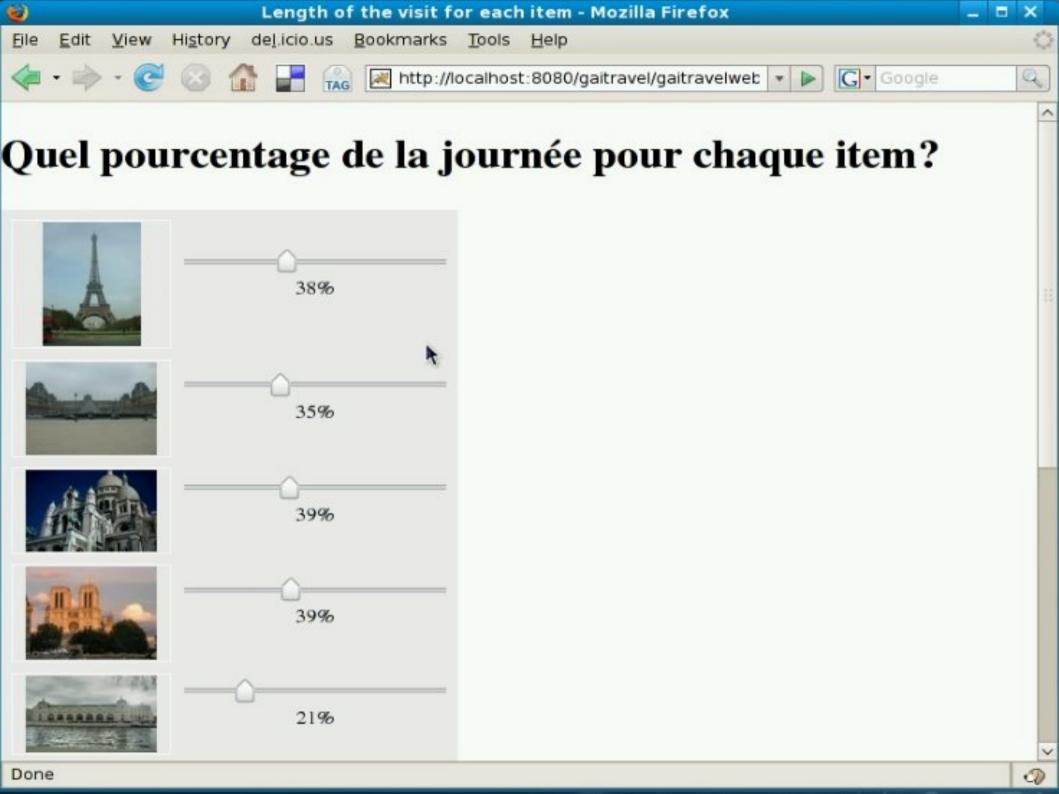
Your travel bag:

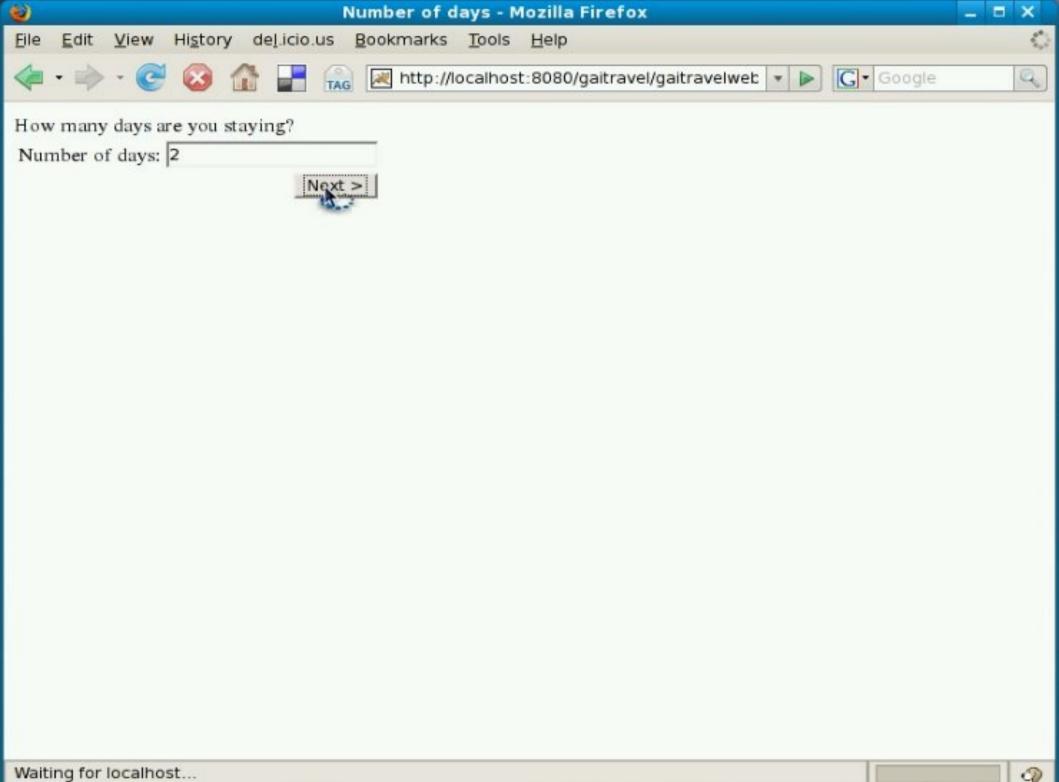
Drop items here













#### For your 2 days in Paris, you should visit:







Catacombes (Les)





# Perspectives

- Development of methods that use more natural elicitation questions
- Take care of the evolution of preferences in this kind of model
- Collective recommendation
  - Privacy
  - Non-manipulability